Addendum A

Phase I Trial Exhibits

Certain Insurers' Responses to Plan Proponents' Objections to Certain Insurers' Deposition Designations and Exhibits

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|---------------------|----------------|---|--|
| Certain Insurers | 2 | Designated Excerpts from the Deposition Transcript of Richard Charles Finke, March 30, 2009 (D.I. 22161) (and certain exhibits thereto) | |
| | | • Ex. 12 (SEC Form 8-K – W.R. Grace & Co., filed April 6, 2008) | Relevance: This deposition exhibit and related testimony are relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| | | • Tr. Pgs. 179-184 | <u>Hearsay</u> : This deposition exhibit is a party-opponent admission, and therefore not hearsay. See F.R.E. 801(d)(2). |
| | | | <u>Foundation</u> : Mr. Finke's testimony is admissible because he is a corporate officer of Debtors. |
| | | • Ex. 13 (Debtors' Preliminary List of Witnesses That They Intend to Call During the Confirmation Hearing) | Relevance: This deposition exhibit and related testimony provide admissible background evidence regarding the scope of Mr. Finke's personal knowledge with respect to company information. See F.R.E. 401 adv. comm. note; Conway v. |
| | | • Tr. Pgs. 4-6, 32, 164-169, 175- | Chem. Leaman Tank Lines, Inc., 525 F.2d 927, 930 (5th Cir. 1975). |
| | | | <u>Foundation</u> : Mr. Finke's testimony is admissible because he is a corporate officer of Debtors. |
| | | • Ex. 15 (Debtors' Response to Government Employees | Relevance, Best Evidence: These deposition exhibits and related testimony provide admissible background evidence regarding |
| | | Insurance Company and Columbia Insurance | the scope of Mr. Finke's personal knowledge with respect to certain of the Debtors' responses to written discovery. See |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| | | Company's Requests for Admission, Interrogatories and Requests for Production of | F.R.E. 401 adv. comm. note; <i>Conway</i> , 525 F.2d at 930. Moreover, Finke (Mar. 30, 2009) Exhibit 15 is background evidence used to facilitate Mr. Finke's testimony regarding the |
| | | Documents) Ex. 16 (Debtors' Response to | intended operation of the Plan and Plan Documents, and is submitted in conjunction with designated portions of his |
| | | OneBeacon America Insurance Company and Seaton | testimony that reference the document. This deposition testimony is also relevant evidence that the Plan and Plan |
| | | Insurance Company's Requests for Admission, | Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover, this |
| | | Interrogatories and Requests for Production of Documents) | deposition testimony is evidence regarding the role of various parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' |
| | | • Tr. Pgs. 189-196, 200-201 | insurers. |
| | | | <u>Hearsay</u> : These deposition exhibits and related testimony are party-opponent admissions, and therefore not hearsay. <i>See</i> F.R.E. 801(d)(2). |
| | | • Tr. Pgs. 197-199 | Relevance: This Deposition testimony is relevant evidence of the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered to show the Plan's intended operation with respect to the Insurers' rights. |
| | | | Foundation: Mr. Finke's testimony is admissible because he is a corporate officer of Debtors with personal knowledge of how the Plan is intended to operate. |

| Submitted | Exhibit | Description | Plan Proponents' Objections |
|---------------------|---------|--|---|
| By | No. | | and Certain Insurers' Responses |
| Certain Insurers | C | Designated Excerpts from the Deposition Transcript of Richard Finke, May 13, 2009 (D.I. 22168) (and certain exhibits thereto) • Ex. 1 (Notice of Deposition of Debtors Pursuant to Rule 30(b)(6)) • Ex. 2 (W.R. Grace/ Confirmation Hearing 30(b)(6) Deposition Notice – Witness Designations) | gnated Excerpts from the solition Transcript of Richard e, May 13, 2009 (D.I. 22168) certain exhibits thereto) Ex. 1 (Notice of Deposition of Belevance, Foundation: These deposition exhibits and related testimony provide admissible background evidence regarding the scope of Mr. Finke's testimony in his capacity as the Debtors' Rule 30(b)(6) designee. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. Tr. Pos. 11-21 128-129 |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|-----------------|----------------|--|---|
| | | • Ex. 3 (SEC Form 8-K – W.R. Grace & Co., filed April 6, 2008) | Relevance: This deposition exhibit is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover, |
| | | • Tr. Pgs. 23-28 | this deposition exhibit is background evidence used to facilitate Mr. Finke's testimony regarding the role of various parties in the negotiation and drafting of the Plan and Plan Documents, |
| | | | and the absence of any such role for the Debtors' insurers, and is submitted in conjunction with designated portions of his testimony that reference the document. |
| | | | <u>Hearsay</u> : This deposition exhibit is a party-opponent admission, and therefore not hearsay. <i>See</i> F.R.E. 801(d)(2). |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered regarding the role of various parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for |
| | | | Foundation: Mr. Finke's testimony is admissible because he is a corporate officer of Debtors and was designated as a 30(b)(6) witness with relevant knowledge. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|-----------------|----------------|---|--|
| | | • Tr. Pgs. 13-14, 43-49, 54-58, 69-70, 75-91, 93-96, 116-118, 121-127, 131-132, 201, 289- | Relevance: This Deposition testimony is relevant evidence of the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. |
| | | 274, 555, 557-540 | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered regarding the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. |
| | | | <u>Foundation:</u> Mr. Finke's testimony is admissible because he is a corporate officer of Debtors and was designated as a 30(b)(6) witness with relevant knowledge. |
| | | • Tr. Pgs. 59-69 | Relevance: This deposition testimony relates to the TAC conflict of interest issue, which the Court has decided is a Phase II issue. The Insurers therefore ask the Court to reserve judgment on these designations until Phase II. |
| | | • Tr. Pgs. 38-39, 288-289 | Relevance: This deposition testimony is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered regarding the role of various parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers. |
| | | | Foundation: Mr. Finke's testimony is admissible because he is a corporate officer of Debtors and was designated as a 30(b)(6) witness with relevant knowledge. |

| Submitted Bv | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| Certain Insurers | 4 | Designated Excerpts from the Deposition Transcript of Jay Hughes, June 11, 2009 (D.I. 22156) (and certain exhibits thereto) | |
| | | Ex. 3 (Exhibit 4 to Exhibit Book – Trust Distribution Procedures) | Relevance (unclear if this is the most recent version): Certain Insurers represent that Hughes Exhibit 3 submitted with their deposition designations is the same exhibit used at deposition, as evidenced by the exhibit label affixed by the court reporter, and that it represents the most recent version of this document filed with the Court. Moreover, Certain Insurers note that Plan Proponents had the opportunity but voiced no objection to the authenticity of the exhibit at deposition. Regardless, per the Court's instructions, the exhibit submitted with the designated deposition testimony of Mr. Hughes omits all but the first page of the exhibit (upon which the exhibit label is affixed), referring instead to the most recent version of the TDP, filed with the court as Exhibit 4 to the Exhibit Book (D.I. 20874), for the remainder of the exhibit. |
| | | Ex. 11 (Correspondence from Kirkland & Ellis LLP, dated April 25, 2009 regarding Witness Designations) | Relevance: This deposition exhibit and related testimony provide admissible background evidence regarding the scope of Mr. Hughes's testimony in his capacity as the Debtors' Rule 30(b)(6) designee. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. Hearsay: This deposition exhibit is a party-opponent admission, and therefore not hearsay. See F.R.E. 801(d)(2). |
| | | • Tr. Pgs. 13-17, 19, 296-314 | Relevance: This deposition testimony provides admissible background evidence regarding the scope of Mr. Hughes' personal knowledge with respect to company information. See F.R.E. 401 adv. comm. note; Conway v. Chem. Leaman Tank Lines, Inc., 525 F.2d 927, 930 (5th Cir. 1975). |

| Plan Proponents' Objections and Certain Insurers' Responses | Relevance: This deposition testimony is relevant evidence of Grace's pre-bankruptcy settlement and vigorous defense of asbestos claims, which support the Insurers' contention that they did not waive, surrender, or forfeit their rights under their policies. | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered regarding Mr. Hughes' knowledge of insurance policies in general, the existence of a particular policy, and whether insurers have waived, surrendered, or forfeited their rights under their policies. | <u>Foundation</u> : Mr. Hughes' testimony is admissible because he is a corporate officer of Debtors and was designated as a 30(b)(6) witness with relevant knowledge. | Relevance: This deposition testimony is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover, this deposition testimony relates to the role of Plan Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the |
|--|--|---|--|---|
| Plan P and Cer | Relevance: This depositi Grace's pre-bankruptc asbestos claims, which they did not waive, su policies. | Best Evidence: This deports of the prove the contents of the Mr. Hughes' knowled existence of a particul waived, surrendered, oplicies. | Foundation: Mr. Hughes' testimony corporate officer of Debtors and witness with relevant knowledge. | Relevance: This depositi Plan and Plan Docume the consent or particip this deposition testime and other parties in the Plan Documents, and |
| Description | • Tr. Pgs. 28-30, 35-38, 57-58, 62-64, 66-67, 314-341, 346-354, 358-361, 378-388 | | | • Tr. Pgs. 132-133, 341-344, 354-357 |
| Exhibit No. | | | | |
| Submitted By | | | | |

| Submitted Exhibit By No. | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|--------------------------|----------------|--|--|
| | | • Tr. Pgs. 347-354, 479-483 | Relevance: This Deposition testimony is relevant evidence of the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is being offered regarding Mr. Hughes' knowledge of whether the policies referenced in Exhibit 6 to the deposition are the same as those referenced on Exhibit 15 to the deposition. |
| Certain Insurers | 5 | Designated Excerpts from the Deposition Transcript of Elihu Inselbuch, June 12, 2009 (D.I. 22177) (and certain exhibits thereto) | |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|--------------|----------------|--|---|
| | | • Ex. 2 (SEC Form 8-K – W.R. Grace & Co., filed April 6, 2008) | Relevance: This deposition exhibit is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover. |
| | | • Tr. Pgs. 23-26, 190-196 | this deposition exhibit is background evidence used to facilitate Mr. Inselbuch's testimony regarding the role of Plan |
| | | | Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers, and is submitted in conjunction with |
| | | | designated portions of his testimony that reference the document. |
| | | | <u>Hearsay</u> : This deposition exhibit is a party-opponent admission, and therefore not hearsay. <i>See</i> F.R.E. 801(d)(2). |
| | | | <u>Best Evidence:</u> This deposition testimony is not being offered to prove the contents of the writing, but is offered in conjunction |
| | | | with Exhibit 2 to the deposition to show that that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| | | | Foundation: Mr. Inselbuch's testimony is admissible because he is |
| | | | to the negotiation of the Plan and Plan documents. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| | | • Ex. 2A (W.R. Grace & Co., et al. Term Sheet for Resolution | Relevance: This deposition exhibit is relevant evidence that the Plan and Plan Documents were negotiated and drafted without |
| | | of Asbestos Personal Injury Claims) | the consent or participation of the Debtors' insurers. Moreover, this deposition exhibit is background evidence used to facilitate Mr. Inselbuch's testimony regarding the role of Plan |
| | | • Tr. Pgs. 23-26, 190-196 | Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers, and is submitted in conjunction with designated portions of his testimony that reference the document. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but are offered in conjunction with Exhibit 2A to the deposition to show that that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| | | | <u>Foundation</u> : Mr. Inselbuch's testimony is admissible because he is lead counsel to the ACC and has personal knowledge relevant to the negotiating of the Plan and Plan documents. |
| | | • Ex. 3 (Preliminary Expert Report on W.R. Grace Trust – Mark A. Peterson) | Relevance: This deposition exhibit and testimony is background evidence used to facilitate Mr. Inselbuch's testimony regarding the role of various parties in the negotiation and drafting of the |
| | | • Tr. Pgs. 20, 30-31 | absence of any such role for the Debtors' insurers, and is submitted in conjunction with designated portions of his testimony that reference the document and Mr. Peterson's role. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|-----------------|----------------|--|--|
| | | Ex. 4 (Exhibit 4 to Exhibit Book – Trust Distribution Procedures) (numbers scribbled on first page) | Relevance (unclear if this is the most recent version): Certain Insurers represent that Inselbuch Exhibit 4 submitted with their deposition designations is the same exhibit used at deposition, as evidenced by the exhibit label affixed by the court reporter, and that it represents the most recent version of this document filed with the Court. Moreover, Certain Insurers note that Plan Proponents had the opportunity but voiced no objection to the authenticity of the exhibit at deposition. Regardless, per the Court's instructions, the exhibit submitted with the designated deposition testimony of Mr. Inselbuch omits all but the first page of the exhibit (upon which the exhibit label is affixed), referring instead to the most recent version of the TDP, filed with the Court as Exhibit 4 to the Exhibit Book (D.I. 20874), for the remainder of the exhibit. |
| | | • Tr. Pgs. 20-23, 34-37, 196- 203, 237-239, 248-249 | Relevance: This deposition testimony is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover, this deposition testimony is related to the role of the Plan Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but are offered to show that that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| | | | Foundation: Mr. Inselbuch's testimony is admissible because he is lead counsel to the ACC. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|---------------------|----------------|--|---|
| | | • Tr. Pgs. 105-106, 224-228, 235-236 | Relevance: This Deposition testimony is relevant evidence of the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is offered to show the Plan's intended operation and with respect to the Insurers' rights under the Plan. |
| | | | Foundation: Mr. Inselbuch's testimony is admissible because he is lead counsel to the ACC and has personal knowledge of the Plan and its intended operation. |
| | | • Tr. Pgs. 229-235 | Relevance: This deposition testimony relates to the TAC conflict of interest issue, which the Court has decided is a Phase II issue. The Insurers therefore ask the Court to reserve judgment on these designations until Phase II. |
| Certain Insurers | 9 | Designated Excerpts from the Deposition Transcript of Peter Van N. Lockwood, May 1, 2009 and May 4, 2009 (D.I. 22157) (and certain exhibits thereto) | |
| | | Ex. 1 (Amended Notice of Deposition of Asbestos PI Committee Pursuant to Rule 30(b)(6)) | Relevance: This deposition exhibit and related testimony provide admissible background evidence regarding the scope of Mr. Lockwood's testimony in his capacity as the ACC's Rule 30(b)(6) designee. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. |
| | | • Tr. Pgs. 12-15, 24-25 | |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| | | • Ex. 2 (Objections of the Official Committee of Asbestos Personal Injury Claimants to Rule 30(b)(6) Notice | Relevance: This deposition exhibit and related testimony provide admissible background evidence regarding the scope of Mr. Lockwood's testimony in his capacity as the ACC's Rule 30(b)(6) designee. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. |
| | | of Deposition Served by Certain Plan Objectors) | <u>Hearsay</u> : This deposition exhibit is a party-opponent admission, and therefore not hearsay. See F.R.E. 801(d)(2). |
| | | • Tr. Pgs. 12-15, 24-25 | |
| | | • Ex. 3 (SEC Form 8-K – W.R. Grace & Co., | Relevance: This deposition exhibit is relevant evidence that the Plan and Plan Documents were negotiated and drafted without |
| | | filed April 6, 2008) | the consent or participation of the Debtors' insurers. Moreover, this deposition exhibit is background evidence used to facilitate |
| | | • Tr. Pgs. 15-19, 36-38, 370- | Mr. Lockwood's testimony regarding the role of Plan Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers, and is submitted in conjunction with |
| | | | designated portions of his testimony that reference the document. |
| | | | Hearsay: This deposition exhibit is a party-opponent admission, and therefore not hearsay. See F.R.E. 801(d)(2). |

| No. | | Description | and Certain Insurers' Responses |
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| | • | Ex. 6 (Exhibit 19 to Exhibit Book – Retained | Relevance: This deposition exhibit is background evidence used to facilitate Mr. Finke's testimony regarding the intended operation of the Plan and Plan Documents, and is submitted in |
| | | Schedule) | conjunction with designated portions of his testimony that reference the document. See F.R.E. 401 adv. comm. note: |
| | • | Tr. Pgs. 83-89 | Conway, 525 F.2d at 930. |
| | | | Best Evidence: This deposition testimony is not being offered to |
| | | | prove the contents of the writing, but is offered to show the Plan's intended operation and with respect to the Insurers' |
| | • | Ex. 8 (Complaint for | Relevance: This deposition exhibit is relevant evidence that The |
| | | | Scotts Company is pursuing the Debtors' insurers – both settled and non-settled – for insurance coverage under insurance |
| | | | policies issued to Grace as a purported "vendor" of Grace's |
| | • | Tr. Pgs. 176-177 | products. This exhibit, along with related deposition testimony, is evidence of the intended operation of the Plan and Plan |
| | | | Documents. |
| | | | Best Evidence: This deposition testimony is not being offered to |
| | | | Plan's intended operation and with respect to the Insurers' |
| | | | rights under the Plan. |
| | | | Foundation: Mr. Lockwood's testimony is admissible because he |
| | | | is counsel to the ACC and was designated as a $30(b)(6)$ witness with relevant knowledge. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| | | • Ex. 9 (Diagram) | Relevance, Authenticity, and Foundation: Certain Insurers' proffer of this deposition exhibit, included due to a passing reference to it in the designated portion of Mr. Lockwood's deposition testimony, is hereby withdrawn. This deposition exhibit is a demonstrative aid referenced primarily in portions of Mr. Lockwood's deposition testimony not designated for use in Phase I of the Confirmation Hearing. |
| | | • Tr. Pgs. 120-125. 196-209, 213-214, 221-225, 240-244, 603-604 | Relevance: This deposition testimony relates to the TAC conflict of interest issue, which the Court has decided is a Phase II issue. The Insurers therefore ask the Court to reserve judgment on these designations until Phase II. |
| | | • Tr. Pgs. 25-31, 51-63, 65-68, 103-110, 125-126, 129-130, 170-176, 213-214, 216-225, 230-233, 235-236, 248-253, 261-263, 321-324, 405-406, 565-566, 635 | Relevance: This Deposition testimony is relevant evidence of the Plan's ambiguity and intended operation with respect to the Insurers' rights under the Plan. Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is offered to show the Plan's intended operation and with respect to the Insurers' rights under the Plan. |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
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| | | • Tr. Pgs. 40-51, 225-230, 381-383, 637 | Relevance: This deposition testimony is relevant evidence that the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. Moreover, this deposition testimony is relevant to the role of Plan Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers. |
| | | | Best Evidence: This deposition testimony is not being offered to prove the contents of the writing, but is offered to show the Plan and Plan Documents were negotiated and drafted without the consent or participation of the Debtors' insurers. |
| Certain Insurers | 7 | Designated Excerpts from the Deposition Transcript of Mark Peterson, June 9, 2009 (D.I. 22154) (and certain exhibits thereto) | |
| | | • Ex. 2 (Excerpts of Preliminary Expert Report on W.R. Grace Trust by Mark A. Peterson, dated March 2009) | Relevance: This deposition exhibit and related testimony provide admissible background evidence regarding Mr. Peterson's professional background, the scope of his personal knowledge, the parallel nature of his role in other asbestos bankruptcies, and preliminary facts related to the authenticity and relevance of Peterson Exhibits 6 and 7. See F.R.E. 401 adv. comm. note; |
| | | • Tr. Pgs. 12-13, 229-232 | Conway, 525 F.2d at 950. Hearsay: This deposition exhibit is a party-opponent admission, and therefore not hearsay. See F.R.E. 801(d)(2). |
| | | | Authenticity: This deposition exhibit was authenticated by Mr. Peterson in his deposition testimony (Peterson Dep. at 12-13). See F.R.E. 901(a)&(b)(1). |
| | | • Ex. 6 (E-mail | Relevance: These deposition exhibits and testimony are relevant |

| Submitted | Exhibit | Description | Plan Proponents' Objections |
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| Dŷ | .0 | | and Column financial accounts |
| | | correspondence from | to show that the insurers have legitimate concerns about the |
| | | Mark Peterson to | need for clear and unambiguous insurance neutrality language |
| | | Steven Meyer, | in the Plan or Confirmation Order to preserve their rights, |
| | | Michael Meyer, Mike | remedies, and coverage defenses. |
| | | Polk, Mike Sieben, | |
| | | Thomas Carey and | Hearsay: These deposition exhibits are not hearsay, as they are |
| | | Mark Peterson, dated | offered to prove the fact that Mr. Peterson made the statements |
| | | November 12, 2004 | contained therein, not to prove the truth of matters asserted by |
| | | Re: Mike Meyer's | him. See F.R.E. 801(c). Moreover, statements made by Mr. |
| | | Questions) | Peterson in these deposition exhibits constitute statements |
| | | • Ex. 7 (E-mail | against interest. See F.R.E. 804(b)(3). Finally, statements |
| | | correspondence from | made by Mr. Peterson in these deposition exhibits have |
| | | Michael Polk to | circumstantial guarantees of trustworthiness equivalent to |
| | | Steven Meyer, | statements against interest or former testimony inasmuch as the |
| | | Michael Meyer, Mark | e-mail messages were authenticated by Mr. Peterson at |
| | | Peterson, Tom Carey, | deposition, they corroborate one another, they were made in the |
| | | Mike Polk and Mike | context of private e-mail correspondence where Mr. Peterson |
| | | Sieben Re: API Trust | had no motive to fabricate the statements made, and counsel for |
| | | administration) | Plan Proponents had the opportunity and motive to further |
| | | | develop this information at deposition if they so desired. See |
| | | • Tr. Pgs. 233-241 | F.R.E. 807. To the extent that the deposition exhibits contain |
| | | | statements by other individuals, those statements are included |
| | | | solely for the purpose of completeness of the documents, and |
| | | | ale not rened upon by Certain mourers. |
| | | | Authenticity: These deposition exhibits were authenticated by Mr. |
| | | | Peterson in his deposition testimony (Peterson Dep. at 233-41). |
| | | 000 000 E01 | Delegant This demonstrate testimony is adjourned overdones that the |
| | | • 1r. Pgs. 197, 228-229 | <u>Kelevance:</u> I ms deposition testimony is relevant evidence that the Plan and Plan Documents were negotiated and drafted without |
| | | | the consent or participation of the Debtors' insurers. Moreover, |

| Submitted By | Exhibit No. | Description | Plan Proponents' Objections and Certain Insurers' Responses |
|---------------------|----------------|---|---|
| | | | this deposition testimony relevant to the role of Plan Proponents and other parties in the negotiation and drafting of the Plan and Plan Documents, and the absence of any such role for the Debtors' insurers. |
| Certain Insurers | & | Designated Excerpts from the Deposition Transcript of Jeffrey Posner, May 6, 2009 (D.I. 22154) (and certain exhibits thereto) | |
| | | Ex. 2 (Curriculum vitae of Jeffrey M. Posner) Ex. 3 (Affidavit Under 11 U.S.C. 327(e)) | Relevance: These deposition exhibits and related testimony provide admissible background evidence regarding Mr. Posner's qualification to testify and the scope of his personal knowledge. See F.R.E. 401 adv. comm. note; Conway, 525 F.2d at 930. |
| | | • Tr. Pgs. 14-21, 32-38, 265- 266 | Hearsay: These deposition exhibits are not hearsay, as they are not offered to prove the truth of the matters asserted within. See F.R.E. 801(c). Rather, they were used to facilitate Mr. Posner's testimony regarding his background and the scope of his personal knowledge, and are presently submitted in |
| | | • Tr. Pgs. 41 | reference these documents. Relevance: This deposition testimony provides admissible background evidence regarding the scope of Mr. Posner's personal knowledge with respect to certain of the Debtors' responses to written discovery. See F.R.E. 401 adv. comm. |
| | | • Tr. Pgs. 279-280, 296-297, 299-304 | Relevance: This deposition testimony is relevant evidence of Grace's pre-bankruptcy settlement and vigorous defense of asbestos claims, which support the Insurers' contention that they did not waive, surrender, or forfeit their rights under their policies. |